

Medicare made easy: Personalized options for your unique needs

About Medicare

Created in 1965, Medicare is a federal health insurance program designed for people ages 65 or older regardless of income, medical history or health status. You may also be eligible to get Medicare earlier if you have a disability, End-Stage Renal Disease (ESRD), or ALS (also called Lou Gehrig's disease).

Medicare can be a complex program to navigate with a multitude of considerations depending on your nuanced situation. And, because Medicare is also integrated with other types of financial decisions — such as your employment/retirement, Health Savings Accounts (“HSA”), Social Security and long term care — it is important to understand how the puzzle fits together before you act. In fact, experts often recommend this planning process begin as early as age 62.

How we can help

Working with a Mesirow Wealth Advisor can help to simplify the process and bring peace of mind. We have the resources and expertise you need to help you make sense of all your options and provide advice around making the best decisions for your unique needs.

Mesirow can:

- Provide personalized education about the Medicare program
 - Enrollment decisions for Medicare Parts A & B at age 65 if you are **still working**
 - Enrollment decisions for Medicare Parts A & B at age 65 if you are **not working or retired**
 - How your partner/spouse fits in the planning equation
- Determine Medicare eligibility and enrollment timing
- Integrate your Medicare decisions with your overall financial plan
 - Help create a timeline for you on when important decisions need to be made, primarily around HSA contributions and Social Security



- Offer personalized assistance with Medicare enrollment
 - Navigating the government Medicare enrollment site
 - Guidance to help select the optimal supplemental/pharmacy insurance

We'll guide you so you know what to expect and prepare for future contingencies at no additional cost, as part of our valued commitment to serving you and your family. Support will be provided by your Mesirow Wealth Advisor in partnership with an expert consultant.

About Mesirow

Mesirow is an independent, employee-owned financial services firm founded in 1937. Headquartered in Chicago, with locations around the world, we serve clients through a personal, custom approach to reaching financial goals and acting as a force for social good. With capabilities spanning Global Investment Management, Capital Markets & Investment Banking, and Advisory Services, we invest in what matters: our clients, our communities and our culture. To learn more, visit [mesirow.com](https://www.mesirow.com) and follow us on [LinkedIn](#).

Mesirow Wealth Management is the firm's founding capability. We are the initial namesake business of Norman Mesirow, whose vision was to serve with purpose, applying the highest standards of professionalism in advising individuals and families on their most important life goals. We look forward to having an opportunity to serve you and your family.

To learn more, visit [mesirow.com/wealthmanagement](https://www.mesirow.com/wealthmanagement), call 847.681.2300 or email wealth@mesirow.com



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